

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

In re S & A Restaurant Corp.,  
Debtor(s)

Case No. 08-41898  
Chapter 7

**AMENDMENT/SUPPLEMENT COVER SHEET**

Supplement to the following Schedule is transmitted herewith:

Schedule B, Exhibit B-22, Trademarks – the attached Exhibit B-22 was referenced in and attested to by the original Schedules, as filed, but was inadvertently omitted therefrom.

NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of this supplement listed above has been given this date to the parties affected thereby, to wit:

Michelle Chow, Interim Ch. 7 Trustee  
5401 N. Central Expressway, #218  
Dallas, TX 75205

Mark I. Agee  
Mark Ian Agee, P.C.  
5401 N. Central Expressway, #220  
Dallas, TX 75205

Joseph A. Friedman  
Robert J. Taylor  
Kane Russell Coleman & Logan PC  
3700 Thanksgiving Tower  
1601 Elm Street, Suite 3700  
Dallas, TX 75201

Timothy W. O'Neal  
Asst. U.S. Trustee, Region 6  
Office of the United States Trustee  
110 N. College Ave., Suite 300  
Tyler, TX 75702

Dated: August 25, 2008

Respectfully submitted,

By: /s/ J. Michael Sutherland  
J. Michael Sutherland  
Texas Bar No. 19524200  
CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, L.L.P.  
901 Main Street, Suite 5500  
Dallas, TX 75202  
214-855-3015

*Attorney for S & A Restaurant Corp, et al.*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS

S&A Restaurant Corp.  
Case Number: 08-41898  
Exhibit B-22  
Trademarks

<u>Trademark Name or Title</u>	<u>Country</u>	<u>Application Number</u>	<u>Registration Number</u>	<u>Filing Date</u>	<u>Registration Date</u>
29° Tavern	USA		3304726		
29degree Tavern	USA		3304725		
BENNIGAN'S (BLOCK)	USA		1088917		
BENNIGAN'S (DE)	USA		1318668		
BENNIGAN'S GRILL & TAVERN (block)	USA		2914348		
BENNIGAN'S GRILL & TAVERN (design)	USA		2899199		
BENNIGAN'S IRISH AMERICAN GRILL & TAVERN (DE)	USA		1979644		
BENNIGAN'S ON THE GO	USA		2425219		
BENNIGAN'S SPORT	USA		3427829		
BENNIGAN'S TAVERN BURGERS	USA		2444258		
BENNIGAN'S TAVERN with Flip and Mug	USA		1245655		
BLARNEY BLAST	USA		1957817		
DEATH BY CHOCOLATE	USA		1394245		
DEATH BY CHOCOLATE MARTINI	USA		2746714		
EMERALD ISLE MARGARITA	USA		2049016		
KENSINGTON	CANADA		284760		
KENSINGTON	USA		956188		
PADDY O'PUNCH	USA		2719312		
SEPTEMBER	USA		3239899		
SIGNATURE HERB ROASTED PRIME RIB	USA		2083567		
SKILLET O'BEEF	CANADA		265611		
STEAK & ALE (block letter with ampersand)	USA		3334363		
STEAK & ALE (Bull Design)	AUSTRALIA		1103539		
STEAK & ALE (with bull & mug design)	USA		3045244		
STEAK AND ALE	ARGENTINA		1698662		
STEAK AND ALE	BAHAMAS		6720		
STEAK AND ALE	BAHRAIN		35721		
STEAK AND ALE	ECUADOR		4509-01		

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Trademarks

<u>Trademark Name or Title</u>	<u>Country</u>	<u>Application Number</u>	<u>Registration Number</u>	<u>Filing Date</u>	<u>Registration Date</u>
STEAK AND ALE	EUROPEAN UNION*		197418		
STEAK AND ALE	GUATEMALA		96088		
STEAK AND ALE	HONDURAS		6088		
STEAK AND ALE	KUWAIT		45491		
STEAK AND ALE	PUERTO RICO		65994		
STEAK AND ALE (DE)	VENEZUELA		S-012217		
STEAK AND ALE (block letter)	USA		2065016		
STEAK AND ALE (DE w/bull)	JAMAICA		48462		
STEAK AND ALE (DE)	CANADA		281027		
STEAK AND ALE (DE)	EL SALVADOR		163		
STEAK AND ALE (DE)	EUROPEAN UNION*		1411115		
STEAK AND ALE (DE)	GERMANY		1003416		
STEAK AND ALE (DE)	ISRAEL		33568		
STEAK AND ALE (DE)	LEBANON		80444		
STEAK AND ALE (DE)	MEXICO		460897		
STEAK AND ALE (DE)	NEW ZEALAND		745644		
STEAK AND ALE (design)	USA		862523		
STEAK AND ALE (FLEUR)	KOREA		47477		
STEAK AND ALE (steer design)	USA		861153		
The Plano Tavern & Design	USA		2618066		
TIME CRUNCH LUNCH	USA		1920425		
WHAT ARE YOU IN THE MOOD FOR?	USA		3004211		
YOUR ESCAPE FROM THE EVERYDAY	USA		1529079		